

Table - 1

Unofficial estimate for the 2013-14 Florida citrus crop and the actual production from the previous 3 seasons.

(In Thousands of 1-3/5 Bushel Boxes.)

| Variety | 2010-11 | 2011-12 | 2012-13 | Official Estimate 2013-14 |
|--|----------------|----------------|----------------|--|
| ORANGES | | | | |
| Early and Midseason oranges** | 67,650 | 71,550 | 65,400 | 55,900 |
| Navel oranges | 2,650 | 2,650 | 1,700 | 2,100 |
| Valencia oranges | 70,200 | 72,500 | 66,500 | 67,000 |
| Total Round Oranges | 140,500 | 146,700 | 133,600 | 125,000 |
| GRAPEFRUIT | | | | |
| White seedless grapefruit | 5,850 | 5,350 | 5,250 | 4,800 |
| Red seedless grapefruit | 13,900 | 13,500 | 13,100 | 13,000 |
| Total Seedless Grapefruit | 19,750 | 18,850 | 18,350 | 17,800 |
| SPECIALTY CITRUS | | | | |
| Tangelos | 1,150 | 1,150 | 1,000 | 1,000 |
| Fallglo and Sunburst tangerines | 2,600 | 2,330 | 1,910 | 2,050 |
| Honey tangerines | 2,050 | 1,960 | 1,370 | 1,700 |
| Total Specialty Citrus | 5,800 | 5,440 | 4,280 | 4,750 |
| Total Florida Citrus Fruit Crop | 166,050 | 170,990 | 156,230 | 147,550 |

** Temples are included

Table - 2

Estimated average size distribution of interstate and export fresh Florida citrus shipments for the 2013-14 season.

| | | | | | | Average No. of Fruit Per 4/5 Bushel Box | |
|------------------------------------|----------------------------|--------------|--------------|--------------|--------------|--|-------------------|
| | | | | | | Estimated 2013-14 | Actual 2012-13 |
| INTERSTATE CITRUS SHIPMENTS | | | | | | | |
| ORANGES | | | | | | | |
| | Larger | 64's | 80's | 100's | 125's | | |
| Early and Midseason oranges | 2% | 12% | 20% | 42% | 24% | 96 | 99 |
| Navel oranges | 36% | 40% | 14% | 8% | 2% | 61 | 63 |
| Valencia oranges | 3% | 16% | 31% | 38% | 12% | 88 | 92 |
| TANGELOS | 8% | 20% | 34% | 28% | 10% | 83 | 87 |
| TANGERINES | | | | | | | |
| | Larger | 100's | 120's | 150's | 176's | | |
| Fallglo | 42% | 34% | 18% | 6% | 0% | 98 | 103 |
| Sunburst | 10% | 22% | 30% | 18% | 2% | 106 | 114 |
| Honey T's | 42% | 22% | 22% | 12% | 2% | 96 | 101 |
| SEEDLESS GRAPEFRUIT | | | | | | | |
| INTERSTATE CITRUS SHIPMENTS | | | | | | | |
| | 32's and Larger | 36's | 40's | 48's | 56's | | |
| White seedless grapefruit | 66% | 22% | 8% | 4% | 0% | 30 | 31 |
| Red seedless grapefruit | 34% | 22% | 28% | 10% | 6% | 36 | 38 |
| GRAPEFRUIT EXPORT SHIPMENTS | | | | | | | |
| | 32's and Larger | 36's | 40's | 48's | 56's | | |
| White seedless grapefruit | 22% | 30% | 34% | 12% | 2% | 37 | 38 |
| Red seedless grapefruit | 10% | 22% | 28% | 22% | 18% | 42 | 44 |

Table - 3

Estimated fresh shipments of domestic citrus shipments for the 2013-14 Season and actual fresh shipments for the 2011-12 and 2012-13 Seasons.

(in thousands of cartons)

| | 2011-12 | 2012-13 | Estimate 2013-14 |
|---------------------------------------|----------------|----------------|-----------------------------|
| ORANGES | | | |
| California-Arizona - Estimated | | | |
| Navel oranges | 55,250 | 57,000 | 57,000 |
| Valencias | 10,000 | 16,000 | 16,000 |
| Texas - Actual | 2,782 | 3,186 | 3,000 |
| TOTAL ORANGE | 68,032 | 76,186 | 76,000 |
| GRAPEFRUIT | | | |
| California-Arizona - Estimated | 6,000 | 5,600 | 5,600 |
| Texas - Actual | 6,244 | 5,353 | 4,800 |
| TOTAL GRAPEFRUIT | 12,244 | 10,953 | 10,400 |
| TANGERINES | | | |
| California-Arizona - Estimated | 19,000 | 23,500 | 24,300 |

California-Arizona shipments are estimated by the Citrus Administrative Committee.

Texas shipments are estimated and actual shipments provided by the Texas Valley Citrus Committee.

Table - 4

Projected regulated shipments of fresh Florida citrus for 2013-14 season compared to the actual shipments of the 2011-12 and 2012-13 season. (in terms of 1,000 4/5 Bushel Cartons)

| Variety | Actual 2011-12 | | Actual 2012-13 | | Projected 2013-14 |
|--|---------------------------|-----|---------------------------|-----|------------------------------|
| ORANGES | | | | | |
| Early and Midseason oranges | 2,488 | 2% | 2,513 | 2% | 1,900 |
| Navel oranges | 3,098 | 60% | 2,196 | 65% | 1,900 |
| Valencia oranges | 2,343 | 2% | 3,235 | 2% | 2,850 |
| Total Round Oranges | 7,929 | 3% | 7,944 | 3% | 6,650 |
| GRAPEFRUIT | | | | | |
| White seedless grapefruit | 2,332 | 20% | 1,679 | 16% | 1,400 |
| Red seedless grapefruit | 12,593 | 45% | 11,935 | 45% | 10,000 |
| Total Seedless Grapefruit | 14,925 | 37% | 13,614 | 37% | 11,400 |
| SPECIALTY CITRUS | | | | | |
| Tangelos | 596 | 26% | 662 | 32% | 550 |
| Early tangerines | | | | | |
| Fallglo tangerines | 926 | 56% | 755 | 56% | 700 |
| Sunburst tangerines | 2,008 | | 1,381 | | 1,100 |
| Honey T's | 2,136 | 53% | 1,531 | 56% | 1,250 |
| Total Specialty Citrus | 5,666 | 50% | 4,329 | 50% | 3,600 |
| Total Regulated Florida Citrus Shipments | 28,520 | | 25,887 | | 21,650 |

Note: Early tangerines includes Fallglo and Sunburst tangerines.

Temples are included in Early & Midseason oranges

Regulated shipments include interstate, West Florida and export but no intrastate shipments.

Intrastate shipments were 2,298,432 for the 2012-3 Season.

Table - 5

Proposed regulations for fresh Florida citrus shipments for the 2013-14 Season

| Varieties | Time Period | Minimum Grade | Minimum Size | Minimum Diameter |
|--|--------------------|----------------------|---------------------|-------------------------|
| ORANGES | | | | |
| Early-midseason and Ambersweet oranges | Entire Season | U.S. No. 1 | 125 | 2-8/16 inches |
| Navel oranges | Entire Season | U.S. No. 1 Golden | 125 | 2-8/16 inches |
| Valencia oranges | September 1, 2013 | U.S. No. 1 | 125 | 2-8/16 inches |
| | May 15, 2014 | U.S. No. 1 Golden | 163 | 2-6/16 inches |
| SPECIALTY CITRUS | | | | |
| Temples | Entire Season | U.S. No. 1 | 125 | 2-8/16 inches |
| Tangelos | Entire Season | U.S. No. 1 | 125 | 2-8/16 inches |
| Fallglo tangerines | Entire Season | U.S. No. 1 | 176 | 2-6/16 inches |
| Sunburst tangerines | Entire Season | U.S. No. 1 | 176 | 2-6/16 inches |
| Honey tangerines | Entire Season | U.S. No. 1 | 176 | 2-6/16 inches |
| GRAPEFRUIT | | | | |
| White seedless grapefruit | Entire Season | U.S. No. 1 | 56 | 3-5/16 inches |
| | | ** | 56 | 3-5/16 inches |
| Red seedless grapefruit | Entire Season | U.S. No. 1 | 56 | 3-5/16 inches |
| | | ** | | |

** Regulated shipments of grapefruit minimum maturity requires a 7.5 ratio and 8.0 brix.

Table - 6

Production, Utilization and on-tree prices for Florida Oranges and Grapefruit

Five Year Comparison

| Season | (1) | (2) | (3) | | (4) (5) | |
|--------|------------------------|--|-------|-----------|-------------------------|-------------------------------|
| | Bearing Acres 1,000 | Production 1,000 Boxes (1-3/5 Bu. Box) | Fresh | Processed | On-Tree Prices Fresh | Processed (1-3/5 Bu. Box) |

EARLY-MIDSEASON **

| | | | | | | |
|-----------------|-------|--------|----|-----|--------|--------|
| 2008-09 | 204.8 | 81,600 | 2% | 98% | \$4.00 | \$5.06 |
| 2009-10 | 200.3 | 66,300 | 2% | 98% | \$8.10 | \$5.75 |
| 2010-11 | 196.1 | 67,650 | 2% | 98% | \$7.55 | \$6.95 |
| 2011-12 | 192.8 | 71,550 | 2% | 98% | \$8.35 | \$8.80 |
| 2012-13* | 192.8 | 67,100 | 3% | 97% | \$8.55 | \$5.60 |

** Includes Temples beginning in 2006-2007 Season.

VALENCIA & LATE TYPE ORANGES

| | | | | | | |
|-----------------|-------|--------|----|-----|---------|---------|
| 2008-09 | 254.0 | 77,900 | 3% | 97% | \$3.60 | \$6.60 |
| 2009-10 | 250.7 | 65,100 | 3% | 97% | \$9.85 | \$7.95 |
| 2010-11 | 243.9 | 70,200 | 3% | 97% | \$10.20 | \$9.70 |
| 2011-12 | 240.6 | 72,400 | 2% | 98% | \$10.55 | \$11.00 |
| 2012-13* | 240.6 | 66,300 | 2% | 98% | \$9.25 | \$8.30 |

WHITE SEEDLESS GRAPEFRUIT

| | | | | | | |
|-----------------|------|-------|-----|-----|---------|--------|
| 2008-09 | 16.4 | 6,600 | 21% | 79% | \$6.30 | \$0.62 |
| 2009-10 | 14.6 | 6,000 | 25% | 75% | \$14.10 | \$2.76 |
| 2010-11 | 14.2 | 5,850 | 24% | 76% | \$13.20 | \$3.34 |
| 2011-12 | 13.6 | 5,350 | 23% | 77% | \$12.05 | \$4.56 |
| 2012-13* | 13.6 | 5,300 | 15% | 85% | \$12.35 | \$3.63 |

RED SEEDLESS GRAPEFRUIT

| | | | | | | |
|-----------------|------|--------|-----|-----|---------|--------|
| 2008-09 | 36.5 | 15,100 | 52% | 48% | \$8.50 | \$0.44 |
| 2009-10 | 33.5 | 14,300 | 54% | 46% | \$13.00 | \$2.53 |
| 2010-11 | 32.3 | 13,900 | 50% | 50% | \$10.55 | \$3.73 |
| 2011-12 | 31.9 | 13,500 | 50% | 50% | \$10.40 | \$4.72 |
| 2012-13* | 31.9 | 13,100 | 48% | 52% | \$10.80 | \$1.63 |

Source: Columns 1 & 2, 4 & 5 - USDA/NASS/Florida Field Office.

Column 3 - Fruit & Vegetable Division, Florida Department of Agriculture.

*2012-13 Season production and utilization are preliminary.

Table - 7

Production, Utilization and on-tree prices for Florida Navel oranges, Tangelos, Sunburst tangerines and Honey tangerines

| Five Year Comparison | | | | | | |
|--|-----------------------|--|------------------|--------------------------|---|-----------|
| Season | (1) | (2) | (3) | | (4) (5) | |
| | Bearing Acres 1000 | Production 1,000 Boxes (1-3/5 Bu. Box) | Percent Fresh | Utilization Processed | On-Tree Prices Fresh (1-3/5 Bu. Box) | Processed |
| NAVEL ORANGES | | | | | | |
| 2008-09 | 9.6 | 3,000 | 81% | 19% | \$8.30 | (\$1.92) |
| 2009-10 | 8.9 | 2,300 | 81% | 19% | \$12.10 | (\$0.93) |
| 2010-11 | 8.6 | 2,650 | 85% | 15% | \$12.15 | \$2.00 |
| 2011-12 | 8.2 | 2,650 | 81% | 19% | \$11.95 | \$3.91 |
| 2012-13* | 8.2 | 1,700 | 78% | 22% | \$15.25 | \$0.45 |
| TANGELOS | | | | | | |
| 2008-09 | 5.2 | 1,150 | 44% | 66% | \$6.10 | (\$1.47) |
| 2009-10 | 4.7 | 900 | 46% | 64% | \$9.50 | \$0.38 |
| 2010-11 | 4.4 | 1,150 | 32% | 68% | \$7.30 | \$4.51 |
| 2011-12 | 4.4 | 1,150 | 31% | 69% | \$13.70 | \$7.20 |
| 2012-13* | 4.4 | 1,000 | 43% | 57% | \$16.80 | \$4.27 |
| EARLY TANGERINES (Fallglo & Sunburst) | | | | | | |
| 2008-09 | 7.6 | 2,550 | 75% | 25% | \$9.35 | (\$0.20) |
| 2009-10 | 7.1 | 2,250 | 69% | 31% | \$15.90 | (\$2.79) |
| 2010-11 | 6.8 | 2,600 | 64% | 36% | \$13.00 | \$2.19 |
| 2011-12 | 6.8 | 2,330 | 68% | 32% | \$8.65 | \$4.58 |
| 2013-14* | 6.8 | 1,950 | 65% | 35% | \$17.95 | \$0.82 |
| HONEY TANGERINES | | | | | | |
| 2008-09 | 7.1 | 1,300 | 64% | 36% | \$13.25 | \$1.01 |
| 2009-10 | 6.4 | 2,200 | 52% | 48% | \$14.00 | (\$1.94) |
| 2010-11 | 6.3 | 2,050 | 59% | 41% | \$15.50 | \$4.18 |
| 2011-12 | 6.3 | 1,960 | 57% | 43% | \$14.05 | \$5.60 |
| 2012-13* | 6.3 | 1,400 | 64% | 36% | \$19.95 | \$3.05 |

Source: Columns 1 & 2, 4 & 5 - USDA/NASS, Florida Field Office, Orlando, Florida.
 Column 3 - Fruit & Vegetable Division, Florida Department of Agriculture.
 *2012-13 Season production and utilization are preliminary.